

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: **Zhongjin Technology Services Group Company Limited**
中金科技服務集團股份有限公司

Stock code (ordinary shares): **08295**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 April 2021.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 June 2010

Name of Sponsor(s): Asian Capital (Corporate Finance) Limited
VC Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Niu Zhanbin (Chairman)
Mr. Jiang Yulin (Chief Executive Officer)
Mr. Wu Hui (Chief Operating Officer)

Independent Non-executive Directors
Mr. Stephen Markscheid
Mr. Zhang Weidong
Mr. Zhen Liang

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name of shareholder | Capacity | Number of shares held | Approximate percentage of shareholding in the Company |
|---|--|------------------------------------|-----------------------|---|
| | Zhong Zhi Xin Zhuo Capital Company Limited ("Zhongzhi Xinzhuo") | Beneficial owner | 2,409,823,718 | 57.53% |
| | Kang Bang Qi Hui (HK) Company Limited ("Kang Bang (HK)") | Beneficial owner | 455,820,525 | 10.88% |
| | Tian Xi Capital Company Limited ("Tian Xi Capital") (Note) | Interest of controlled corporation | 2,865,644,243 | 68.41% |
| | Zhong Zhi Ze Yun Capital Company Limited ("Ze Yun Capital") (Note) | Interest of controlled corporation | 2,865,644,243 | 68.41% |
| | Xie Zhikun ("Mr. Xie") (Note) | Interest of controlled corporation | 2,865,644,243 | 68.41% |

Note: Each of Zhongzhi Xinzhuo and Kang Bang (HK) is a wholly-owned subsidiary of Tian Xi Capital. Ze Yun Capital, a company wholly-owned by Mr. Xie, controls 100% of the voting power at general meetings of Tian Xi Capital. As such, each of Tian Xi Capital, Ze Yun Capital and Mr. Xie is deemed to be interested in an aggregate of 2,865,644,243 Shares held by Zhongzhi Xinzhuo and Kang Bang (HK) by virtue of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

[Not applicable](#)

Financial year end date:

[31 March](#)

Registered address:

[P.O. Box 309, Uglan House, Grand Cayman, KY1-1104, Cayman Islands](#)

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Head office and principal place of business: 11/F, 8 Queen's Road Central, Hong Kong

Web-site address (if applicable): www.zhongjintechology.com

Share registrar: Principal share registrar and transfer office
MaplesFS Limited
P.O. Box 1093
Boundary Hall
Grand Cayman
KY1-1102
Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: BDO Limited
25/F, Wing On Centre, 111 Connaught Road Central, Hong Kong

B. Business activities

The principal activity of the Company is investment holding. Its subsidiaries are principally engaged in the provision of back-office services (primarily provision of customer service solutions, and setting up of contact service system and centres), comprehensive marketing services and data centre services, investment holding, provision of corporate advisory services, investment advisory and asset management services, proprietary investments and money lending.

C. Ordinary shares

Number of ordinary shares in issue: 4,188,519,590

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 20,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) Not applicable

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon
the exercise of outstanding warrants: Not applicable

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E. Other securities

Save for the ordinary Shares in issue described in C above no other securities of the Company are in issue.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chan Sau Mui Juanna
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.