

The Board of Directors  
Kingwisoft Technology Group Company Limited  
Room 1204, 12/F, Lee Garden One  
33 Hysan Avenue, Causeway Bay  
Hong Kong

3 October 2023

Dear Sirs,

**UNCONDITIONAL MANDATORY CASH OFFER BY OPUS SECURITIES LIMITED FOR  
AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES IN  
KINGWISOFT TECHNOLOGY GROUP COMPANY LIMITED (OTHER THAN THOSE  
ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR, ITS  
ULTIMATE BENEFICIAL OWNERS AND PARTIES ACTING IN CONCERT WITH ANY  
OF THEM)**

We refer to the composite document dated 3 October 2023 (the “**Composite Document**”) jointly issued by NINEGO Corporation and Kingwisoft Technology Group Company Limited in relation to, amongst others, the captioned matter. Capitalised terms used in this letter shall have the same meanings as defined in the Composite Document unless otherwise specified.

We, Rainbow Capital (HK) Limited, hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion therein of our letter (the “**IFA Letter**”) dated 3 October 2023 addressed to the Independent Board Committee and references to our name, logo and/or our qualifications in the form and context in which they respectively appear in the Composite Document.

We hereby consent to this letter and the IFA Letter being made available for public inspection in the manner set out in the section headed “12. DOCUMENTS ON DISPLAY” under Appendix III to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Rainbow Capital (HK) Limited**



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Name: Larry Choi  
Title: Managing Director