

3 October 2023

## **NINEGO** Corporation

Craigmuir Chambers, Road Town, Tortola, VG 1110, British Virgin Islands

Attention: Board of Directors

Dear Sirs,

## UNCONDITIONAL MANDATORY CASH OFFER BY OPUS SECURITIES LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES IN KINGWISOFT TECHNOLOGY GROUP COMPANY LIMITED (OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR, ITS ULTIMATE BENEFICIAL OWNERS AND PARTIES ACTING IN CONCERT WITH ANY OF THEM)

We refer to the composite document to be jointly issued by NINEGO Corporation and Kingwisoft Technology Group Company Limited on 3 October 2023 in connection with, amongst others, the captioned matter (the "**Composite Document**"). Capitalised terms used herein shall have the same meanings as defined in the Composite Document unless otherwise stated.

We, Opus Capital Limited, hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with references to our name, logo and/or our qualifications in the form and context in which they respectively appear in the Composite Document.

We hereby further consent to this letter to be made available for public inspection in the manner set out in the section headed "12. DOCUMENTS ON DISPLAY" under Appendix III to the Composite Document.

香港中環干諾道中19-20號馮氏大廈18樓

Yours faithfully,

For and on behalf of **Opus Capital Limited** 

Name: Apdrew Cheung Title: Executive Director and Responsible Officer